

Version 25.1

See [Versions](#).

Version 25.1 was released as beta on 03/20/2025.

Account Module

- View history of Canadian attachments.
- Deprecated Payment Plan charge logic.

eServices

- Message-to-Pay alert when proper tags are not being included.
- Send automated Message-to-Pay messages after an appointment is completed.

Family Module

- Ability to Hide and Delete Code Groups.
- Allow two Insurance History dates per category

Miscellaneous

- Mass Email via MailChimp integration.
- Integration with Better Diagnostics.
- Preference to auto split ERAs with CARC denial codes.
- New permission for BlockoutsFlagged.
- Group Notes no longer require an attached procedure.
- Optimize outstanding claims search query.
- Changes to InstEstOverride and AllowedAmtOverride fields logged in Audit Trail.
- Program Link replacement field for [SelectedProcNums].
- Always install API Service on dental office update.
- Audit Trail now logs the dollar amount a Payment Plan's completed amount has changed. A
- Easily change user when providers are adding signatures.

API: [API Specification](#)

- InsPlans Add IsMedical.
- Claims PUT - add InsSubNum2 as an optional parameter.