Complex Insurance Plans - Decision Making Guide
Capitation Plans

Do you receive supplemental payments in this plan?
(i.e., on some procedures, like crowns, insurance will send an additional payment)

Yes →

Set the *Plan Type* to PPO Percentage

Set the *Fee Schedule* to the Insurance Fees

Set the insurance coverage to 100% for all categories

No →

Set the *Plan Type* Capitation

Set the *Fee Schedule* to the Insurance Fees

Does the patient have a copay?

Yes →

Set the *Patient Co-pay Amounts*

No →

Do nothing. You're all set!

Tech Tip: Understanding Fee Schedule Setup with Copays

If the insurance fee schedule is the total amount you are allowed to collect (including patient co-pay amounts):
1. Create the patient co-pay fee schedule.
2. Create the insurance fee schedule using the amounts provided by the carrier.

If the insurance fee schedule is the amount insurance is paying you (and patient co-pay is not included in the amount):
1. Create the patient co-pay fee schedule.
2. Create the insurance fee schedule by taking the insurance amount and adding the co-pay amount. (e.g. if the insurance will pay $100, and the patient co-pay is $50, the fee schedule amount should show $150)